Fibre Ethernet & Fibre Broadband

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Agenda

- Review fibre services
- Product differences
- Resiliency options
- Product updates & developments



Fibre Connectivity

- Fibre Broadband
 - FTTC Fibre to the Cabinet broadband (VDSL)
 - FTTP Fibre to the Premises broadband
- FTTC Ethernet
- Fibre Ethernet



Fibre Broadband





Fibre to the Cabinet (FTTC) broadband

- BT Wholesale & TalkTalk Business
- Requires copper line
- Up to 80Mbps downstream & 20Mbps upstream
- Bandwidth decreases over distance
- Quality of connection dependent on copper quality



Fibre to the Cabinet (FTTC) broadband

- Available across 96% of the UK
 - 27.7m premises
- Standard & Premium variants available
 - Premium offers prioritised traffic at peak times
- Future product SoGEA



Fibre to the Cabinet (FTTC) broadband

Cost

- 24 Month Free installation, connection & router
- VDSL 80/20 Standard: £27.00 / month
- VDSL 80/20 Premium: £35.00 / month
- Line rental from £10.00 / month
- Check availability via Spitfire website
- Create own quotes & order online



Fibre to the Premises (FTTP) broadband

- BT Wholesale (TTB product by Mid Year)
- Full Fibre No copper line required
- Up to 330Mbps downstream & 50Mbps upstream
- Standard & Premium variants available
- Intention to add 500Mbps and 1Gbps variants to portfolio when available



Fibre to the Premises (FTTP) broadband

• Openreach Fibre First Project – Network growing

- 103 locations including major cities
- Openreach & Government working to deliver rural fibre
- Already available at 1.8m premises across the UK
- Openreach plans to increase availability to:
 - 4m premises by end of March 2021
 - 15m premises by 2025 if "conditions are right"
- Where available, lead time is 3-6 weeks



Fibre to the Premises

How much is FTTP?

- FTTP 80/20 Standard: £39.00 / month
- FTTP 330/50 Standard: £89.00 / month
- FTTP 330/50 Premium: £99.00 / month

Reduced rate if a Spitfire analogue line is ordered



Fibre to the Premises

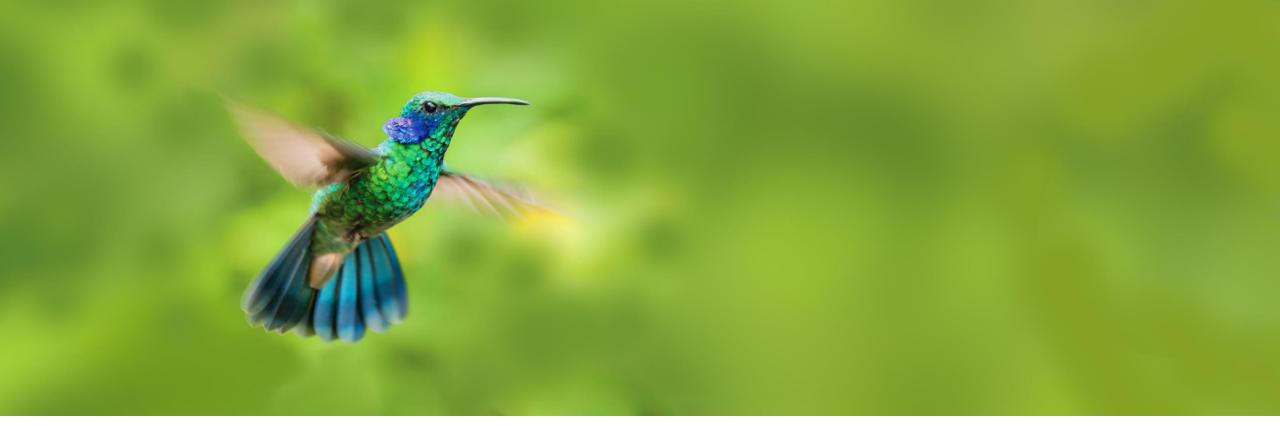
• Fibre vs. Copper

- Reliability
- Higher bandwidth capabilities
- Check availability via Spitfire website



G.fast

- "Ultrafast" Fibre to the Cabinet broadband
- Up to 330Mbps downstream
- Copper length of less than 200m 300m from cabinet
- Bandwidth issues
- Not currently supplied as a product to customers







- BT Wholesale or TalkTalk Business
- Ethernet connectivity over FTTC infrastructure
- SLAs for latency, jitter, packet loss & bandwidth throughput
 - Voice approved
- Bandwidth decreases over distance from cabinet



- Up to 80Mbps downstream & 20Mbps upstream
- Lower overheads higher performance against VDSL
- Traffic prioritised over broadband traffic
- 7 clock hour target clearance



- Available at majority of places where VDSL is available
- Suitable for converged voice & data
- Lead time typically between 15 to 20 working days



- How much does FTTC Ethernet cost?
 - TTB backhaul, incl. copper pair: £75.00 / month
 - BTW backhaul:

£99.00 £80.00 / month

- BTW Separate analogue line sometimes required
 - Analogue line (service level 4): £15.50 / month



- Router options to meet all budgets
 - New lower cost Draytek routers available for TTB product
- Check with your account manager for availability





Fibre Ethernet





Fibre Ethernet

- Flexible dedicated bandwidth
- Symmetrical speeds up to 10Gbps
- 100% target uptime SLA
- 5 Clock Hour target clearance
- New Cisco C11XX router range



Fibre Ethernet Wholesale Access Providers

- Maximum coverage across the UK
- Vendor diverse provision
- Ensures Spitfire remain competitive in the market
- Services terminate on to Spitfire core network
 - End-to-end Spitfire solution





Fibre Ethernet

- Available throughout the majority of the UK
- Quoted lead times of around 30 70 working days
- Excess construction charges (ECCs) may apply



Fibre Ethernet

- Costs vary depending on a number of factors
 - Location
 - Wholesale provider
- Account Manager <u>may</u> be able to provide <u>indicative</u> ECCs



Fibre Ethernet SLAs

Support SLAs

Wholesale Access Provider	System Failure Target Response Time	System Failure Target Clearance Time	
All Wholesale Providers	30 Minutes	5 Clock Hours	





Fibre Ethernet SLAs

Performance SLAs

Wholesale Access Provider	Uncontended Throughput	Target Uptime	Max Packet Loss Target	Latency Target	Jitter Target
BT Wholesale (premium)	100%	100%	N/A	<10ms	<3ms
TalkTalk Business	100%	100%	0.5%	<40ms	<25ms
Virgin Media Business	100%	100%	0.01%	<15ms	<8ms
COLT	100%	100%	0.01%	<10ms	<3ms



Product Comparison





Product Comparison

	FTTP Broadband	Fibre Ethernet
SLAs for bandwidth throughput	No	Yes
SLAs for Latency, Jitter or Packet Loss	No	Yes
Uptime target SLA	None	100%
Automatic failover to back-up available	No	Yes
Fix time target SLA	40 Clock Hours	5 Clock Hours
Maximum Downstream	330Mbps	10Gbps
Maximum Upstream	50Mbps	10Gbps
Dedicated Bandwidth	No	Yes
Wholesale Network QoS	No	Yes

Resilience Options





Resilience Options

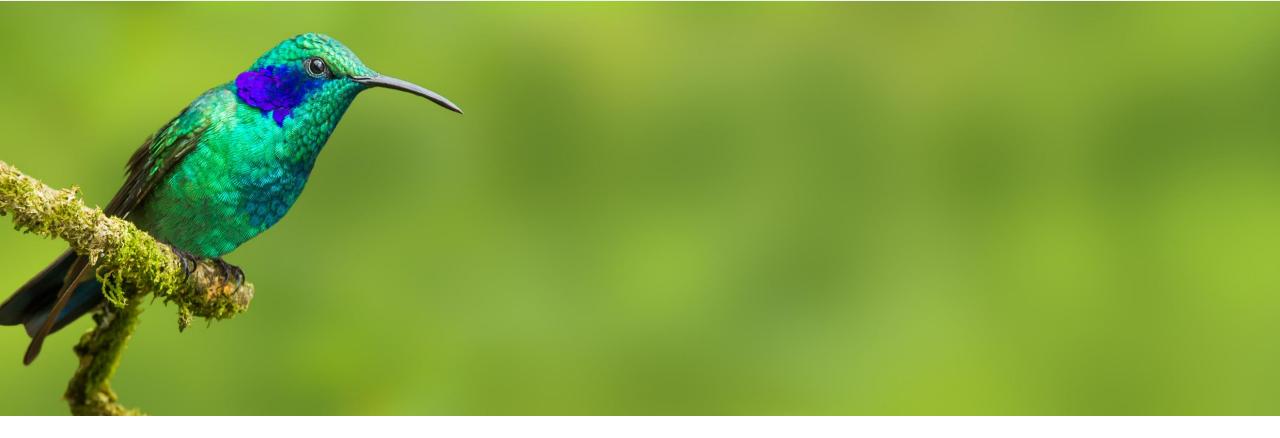
- Low cost back-up ADSL or VDSL circuit
- Secondary Ethernet circuit
- RAO2 Diverse Plus
 - Two BTW Fibre Ethernet circuits, to separate exchanges





Resilience Options

- Different wholesale backhaul network
- Terminate on separate Spitfire core network node
- Same IP details as Primary circuit
- Automatic failover & multiple router options



Takeaway Points





Takeaway Points

- New Cisco C11XX routers on Fibre Ethernet
 - Lower upfront cost than Cisco 1921 & cards
- TTB FTTC Ethernet now at £75.00 / month
- Lower cost Draytek routers on TTB FTTC Ethernet
- New higher bandwidth FTTP products in the pipeline
- Fibre Strategy and wholesale suppliers